Form **1023**
(Rev. September 1998)
Department of the Treasury
Internal Revenue Service

Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code

OMB No. 1545-0056

Note: *If exempt status is approved, this application will be open for public inspection.*

Read the instructions for each Part carefully.
A User Fee must be attached to this application.
If the required information and appropriate documents are not submitted along with Form 8718 (with payment of the appropriate user fee), the application may be returned to you.
Complete the Procedural Checklist on page 8 of the instructions.

Part I Identification of Applicant

1a Full name of organization (as shown in organizing document)
SAFE PASSAGE FOUNDATION

2 Employer identification number (EIN) (If none, see page 3 of the **Specific Instructions.**)
30-0188676

1b c/o Name (if applicable)
LAUREN STEVENS

3 Name and telephone number of person to be contacted if additional information is needed
LAUREN STEVENS
(972) 392-2846

1c Address (number and street)
34 SHUNPIKE ROAD
Room/Suite: SUITE 3

1d City, town, or post office, state, and ZIP + 4. If you have a foreign address, see **Specific Instructions** for Part I, page 3.
PMB 101, CROMWELL CT 06416-2453

4 Month the annual accounting period ends
MARCH

5 Date incorporated or formed
APRIL 23, 2003

1e Web site address
www.safepassagefoundation.org (should be operational by 11/04)

6 Check here if applying under section: **a** ☐ 501(e) **b** ☐ 501(f) **c** ☐ 501(k) **d** ☐ 501(n)

7 Did the organization previously apply for recognition of exemption under this Code section or under any other section of the Code? . . . . . ☐ Yes ☒ No
If "Yes," attach an explanation.

8 Is the organization required to file Form 990 (or Form 990-EZ)? . . . . . ☐ N/A ☐ Yes ☒ No
If "No," attach an explanation (see page 3 of the **Specific Instructions**). SEE ATTACHMENT A

9 Has the organization filed Federal income tax returns or exempt organization information returns? . . . . . ☐ Yes ☒ No
If "Yes," state the form numbers, years filed, and Internal Revenue office where filed.

10 Check the box for the type of organization. ATTACH A CONFORMED COPY OF THE CORRESPONDING ORGANIZING DOCUMENTS TO THE APPLICATION BEFORE MAILING. (See **Specific Instructions** for Part I, Line 10, on page 3.) See also Pub. 557 for examples of organizational documents.)
SEE ATTACHMENT B

a ☒ Corporation — Attach a copy of the Articles of Incorporation (including amendments and restatements) showing approval by the appropriate state official; also include a copy of the bylaws.

b ☐ Trust — Attach a copy of the Trust indenture or Agreement, including all appropriate signatures and dates.

c ☐ Association — Attach a copy of the Articles of Association, Constitution, or other creating document, with a declaration (see instructions) or other evidence the organization was formed by adoption of the document by more than one person; also include a copy of the bylaws.

If the organization is a corporation or an unincorporated association that has not yet adopted bylaws, check here ▶ ☒

I declare under the penalties of perjury that I am authorized to sign this application on behalf of the above organization and that I have examined this application, including the accompanying schedules and attachments, and to the best of my knowledge it is true, correct, and complete.

Please Sign Here ▶ Lauren Stevens (Signature) LAUREN STEVENS, PRESIDENT (Type or print name and title or authority of signer) 09/15/04 (Date)

For Paperwork Reduction Act Notice, see page 7 of the instructions.

ISA
STF FED2129F.1

Part II **Activities and Operational Information**

1 Provide a detailed narrative description of all the activities of the organization — past, present, and planned. **Do not merely refer to or repeat the language in the organizational document.** List each activity separately in the order of importance based on the relative time and other resources devoted to the activity. Indicate the percentage of time for each activity. Each description should include, as a minimum, the following: **(a)** a detailed description of the activity including its purpose and how each activity furthers your exempt purpose; **(b)** when the activity was or will be initiated; and **(c)** where and by whom the activity will be conducted.

SEE ATTACHMENT C

2 What are or will be the organization's sources of financial support? List in order of size.

SEE ATTACHMENT D

3 Describe the organization's fundraising program, both actual and planned, and explain to what extent it has been put into effect. Include details of fundraising activities such as selective mailings, formation of fundraising committees, use of volunteers or professional fundraisers, etc. Attach representative copies of solicitations for financial support.

SEE ATTACHMENT E

Part II **Activities and Operational Information** *(Continued)*

4 Give the following information about the organization's governing body:

a Names, addresses, and titles of officers, directors, trustees, etc.	b Annual compensation
SEE ATTACHMENT F	SEE ATTACHMENT F

c Do any of the above persons serve as members of the governing body by reason of being public officials or being appointed by public officials? . . . . . ☐ Yes ☒ No
If "Yes," name those persons and explain the basis of their selection or appointment.

d Are any members of the organization's governing body "disqualified persons" with respect to the organization (other than by reason of being a member of the governing body) or do any of the members have either a business or family relationship with "disqualified persons"? (See **Specific Instructions** for Part II, Line 4d, on page 3.) . . . . . ☐ Yes ☒ No
If "Yes," explain.

5 Does the organization control or is it controlled by any other organization? . . . . . ☐ Yes ☒ No
Is the organization the outgrowth of (or successor to) another organization, or does it have a special relationship with another organization by reason of interlocking directorates or other factors? . . . . . ☐ Yes ☒ No
If either of these questions is answered "Yes," explain.

6 Does or will the organization directly or indirectly engage in any of the following transactions with any political organization or other exempt organization (other than a 501(c)(3) organization): **(a)** grants; **(b)** purchases or sales of assets; **(c)** rental of facilities or equipment; **(d)** loans or loan guarantees; **(e)** reimbursement arrangements; **(f)** performance of services, membership, or fundraising solicitations; or **(g)** sharing of facilities, equipment, mailing lists or other assets, or paid employees? . . . . . ☐ Yes ☒ No
If "Yes," explain fully and identify the other organizations involved.

7 Is the organization financially accountable to any other organization? . . . . . ☐ Yes ☒ No
If "Yes," explain and identify the other organization. Include details concerning accountability or attach copies of reports if any have been submitted.

Part II **Activities and Operational Information** *(Continued)*

8 What assets does the organization have that are used in the performance of its exempt function? (Do not include property producing investment income.) If any assets are not fully operational, explain their status, what additional steps remain to be completed, and when such final steps will be taken. If none, indicate "N/A."

REFERENCE BOOKS.

9 Will the organization be the beneficiary of tax-exempt bond financing within the next 2 years? . . . . ☐ Yes ☒ No

10a Will any of the organization's facilities or operations be managed by another organization or individual under a contractual agreement? . . . . ☐ Yes ☒ No

b Is the organization a party to any leases? . . . . ☐ Yes ☒ No

If either of these questions is answered "Yes," attach a copy of the contracts and explain the relationship between the applicant and the other parties.

11 Is the organization a membership organization? . . . . ☐ Yes ☒ No

If "Yes," complete the following:

a Describe the organization's membership requirements and attach a schedule of membership fees and dues.

b Describe the organization's present and proposed efforts to attract members and attach a copy of any descriptive literature or promotional material used for this purpose.

c What benefits do (or will) the members receive in exchange for their payment of dues?

12a If the organization provides benefits, services, or products, are the recipients required, or will they be required, to pay for them? . . . . ☐ N/A ☐ Yes ☒ No

If "Yes," explain how the charges are determined and attach a copy of the current fee schedule.

b Does or will the organization limit its benefits, services, or products to specific individuals or classes of individuals? . . . . ☐ N/A ☒ Yes ☐ No

If "Yes," explain how the recipients or beneficiaries are or will be selected.

SEE ATTACHMENT G

13 Does or will the organization attempt to influence legislation? . . . . ☐ Yes ☒ No

If "Yes," explain. Also, give an estimate of the percentage of the organization's time and funds that it devotes or plans to devote to this activity.

14 Does or will the organization intervene in any way in political campaigns, including the publication or distribution of statements? . . . . ☐ Yes ☒ No

If "Yes," explain fully.

Part III Technical Requirements

1 Are you filing Form 1023 within 15 months from the end of the month in which your organization was created or formed? . . . ☐ Yes ☒ No

If you answer "Yes," do not answer questions on lines 2 through 6 below.

2 If one of the exceptions to the 15-month filing requirement shown below applies, check the appropriate box and proceed to question 7.

Exceptions — You are not required to file an exemption application within 15 months if the organization:

☐ **a** Is a church, interchurch organization of local units of a church, a convention or association of churches, or an integrated auxiliary of a church. See **Specific Instructions,** Line 2a, on page 4;

☐ **b** Is not a private foundation and normally has gross receipts of not more than $5,000 in each tax year; or

☐ **c** Is a subordinate organization covered by a group exemption letter, but only if the parent or supervisory organization timely submitted a notice covering the subordinate.

3 If the organization does not meet any of the exceptions on line 2 above, are you filing Form 1023 within 27 months from the end of the month in which the organization was created or formed? . . . ☒ Yes ☐ No

If "Yes," your organization qualifies under Regulation section 301.9100-2, for an automatic 12-month extension of the 15-month filing requirement. Do not answer questions 4 through 6.

If "No," answer question 4.

4 If you answer "No" to question 3, does the organization wish to request an extension of time to apply under the "reasonable action and good faith" and the "no prejudice to the interest of the government" requirements of Regulations section 301.9100-3? . . . ☐ Yes ☐ No

If "Yes," give the reasons for not filing this application within the 27-month period described in question 3. See **Specific Instructions,** Part III, Line 4, before completing this item. Do not answer questions 5 and 6.

If "No," answer questions 5 and 6.

5 If you answer "No" to question 4, your organization's qualification as a section 501(c)(3) organization can be recognized only from the date this application is filed. Therefore, do you want us to consider the application as a request for recognition of exemption as a section 501(c)(3) organization from the date the application is received and not retroactively to the date the organization was created or formed? . . . ☐ Yes ☐ No

6 If you answer "Yes" to question 5 above and wish to request recognition of section 501(c)(4) status for the period beginning with the date the organization was formed and ending with the date the Form 1023 application was received (the effective date of the organization's section 501(c)(3) status), check here ▶ ☐ and attach a completed page 1 of Form 1024 to this application.

Part III **Technical Requirements** *(Continued)*

7 Is the organization a private foundation?

☐ **Yes** (Answer question 8.)

☒ **No** (Answer question 9 and proceed as instructed.)

8 If you answer "Yes" to question 7, does the organization claim to be a private operating foundation?

☐ **Yes** (Complete Schedule E.)

☐ **No**

After answering question 8 on this line, go to line 14 on page 7.

9 If you answer "No" to question 7, indicate the public charity classification the organization is requesting by checking the box below that most appropriately applies:

THE ORGANIZATION IS NOT A PRIVATE FOUNDATION BECAUSE IT QUALIFIES:

a	☐	As a church or a convention or association of churches (CHURCHES MUST COMPLETE SCHEDULE A.)	Sections 509(a)(1) and 170(b)(1)(A)(i)
b	☐	As a school (MUST COMPLETE SCHEDULE B.)	Sections 509(a)(1) and 170(b)(1)(A)(ii)
c	☐	As a hospital or cooperative hospital service organization, or a medical research organization operated in conjunction with a hospital (These organizations, except for hospital service organizations, MUST COMPLETE SCHEDULE C.)	Sections 509(a)(1) and 170(b)(1)(A)(iii)
d	☐	As a governmental unit described in section 170(c)(1).	Sections 509(a)(1) and 170(b)(1)(A)(v)
e	☐	As being operated solely for the benefit of, or in connection with, one or more of the organizations described in **a** through **d, g, h,** or **i** (MUST COMPLETE SCHEDULE D.)	Section 509(a)(3)
f	☐	As being organized and operated exclusively for testing for public safety.	Section 509(a)(4)
g	☐	As being operated for the benefit of a college or university that is owned or operated by a governmental unit.	Sections 509(a)(1) and 170(b)(1)(A)(vi)
h	☒	As receiving a substantial part of its support in the form of contributions from publicly supported organizations, from a governmental unit, or from the general public.	Sections 509(a)(1) and 170(b)(1)(A)(vi)
i	☐	As normally receiving not more than one-third of its support from gross investment income and more than one-third of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions (subject to certain exceptions).	Section 509(a)(2)
j	☐	The organization is a publicly supported organization but is not sure whether it meets the public support test of **h** or **i**. The organization would like the IRS to decide the proper classification.	Sections 509(a)(1) and 170(b)(1)(A)(vi) or Section 509(a)(2)

If you checked one of the boxes a through f in question 9, go to question 14. If you checked box g in question 9, go to questions 11 and 12. If you checked box h, i, or j, in question 9, go to question 10.

Part III **Technical Requirements** *(Continued)*

10 If you checked box **h, i,** or **j** in question 9, has the organization completed a tax year of at least 8 months?

☒ **Yes** — Indicate whether you are requesting:

☐ A definitive ruling. (Answer questions 11 through 14.)

☒ An advance ruling. (Answer questions 11 and 14 and attach two Forms 872-C completed and signed.)

☐ **No — You must request an advance ruling by completing and signing two Forms 872-C and attaching them to the Form 1023.** PLEASE SEE ENCLOSED FORMS 872-C.

11 If the organization received any unusual grants during any of the tax years shown in Part IV-A, **Statement of Revenue and Expenses,** attach a list for each year showing the name of the contributor; the date and the amount of the grant; and a brief description of the nature of the grant.

N/A

12 If you are requesting a definitive ruling under section 170(b)(1)(A)(iv) or (vi), check here ▶ ☐ and:

a Enter 2% of line 8, column (e), Total, of Part IV-A. . . . . ______

b Attach a list showing the name and amount contributed by each person (other than a governmental unit or "publicly supported" organization) whose total gifts, grants, contributions, etc., were more than the amount entered on line **12a** above.

13 If you are requesting a definitive ruling under section 509(a)(2), check here ▶ ☐ and:

a For each of the years included on lines 1, 2, and 9 of Part IV-A, attach a list showing the name of and amount received from each "disqualified person." (For a definition of "disqualified person," see **Specific Instructions,** Part II, Line 4d, on page 3.)

b For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received from each payer (other than a "disqualified person") whose payments to the organization were more than $5,000. For this purpose, "payer" includes, but is not limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any governmental agency or bureau.

14 Indicate if your organization is one of the following. If so, complete the required schedule. (Submit only those schedules that apply to your organization. **Do not submit blank schedules.**)	Yes	No	If "Yes," complete Schedule:
Is the organization a church?		X	A
Is the organization, or any part of it, a school?		X	B
Is the organization, or any part of it, a hospital or medical research organization?		X	C
Is the organization a section 509(a)(3) supporting organization?		X	D
Is the organization a private operating foundation?		X	E
Is the organization, or any part of it, a home for the aged or handicapped?		X	F
Is the organization, or any part of it, a child care organization?		X	G
Does the organization provide or administer any scholarship benefits, student aid, etc.?	X		H
Has the organization taken over, or will it take over, the facilities of a "for profit" institution?		X	I

Part IV **Financial Data**

Complete the financial statements for the current year and for each of the 3 years immediately before it. If in existence less than 4 years, complete the statements for each year in existence. **If in existence less than 1 year, also provide proposed budgets for the 2 years following the current year.** PLEASE SEE ATTACHMENTS H-L FOR SCHEDULES RELATING TO ANSWERS BELOW.

A. Statement of Revenue and Expenses

		Current tax year	3 prior tax years or proposed budget for 2 years			
		(a) From 4/1/04 to 8/31/04	**(b)** 4/23/03 3/31/04	**(c)** 2005	**(d)** 2006	**(e) TOTAL**
Revenue	1 Gifts, grants, and contributions received (not including unusual grants — see page 6 of the instructions)	159.00	1,023.64	63,000.00	69,300.00	133,482.64
	2 Membership fees received	0	0	0	0	0.00
	3 Gross investment income (see instructions for definition)	0	0	0	0	0.00
	4 Net income from organization's unrelated business activities not included on line 3	0	0	0	0	0.00
	5 Tax revenues levied for and either paid to or spent on behalf of the organization	0	0	0	0	0.00
	6 Value of services or facilities furnished by a governmental unit to the organization without charge (not including the value of services or facilities generally furnished the public without charge)	0	0	0	0	0.00
	7 Other income (not including gain or loss from sale of capital assets) (attach schedule)	0	0	0	0	0.00
	8 **Total** (add lines 1 through 7)	159.00	1,023.64	63,000.00	69,300.00	133,482.64
	9 Gross receipts from admissions, sales of merchandise or services, or furnishing of facilities in any activity that is not an unrelated business within the meaning of section 513. Include related cost of sales on line 22	0	0	0	0	0.00
	10 **Total** (add lines 8 and 9)	159.00	1,023.64	63,000.00	69,300.00	133,482.64
	11 Gain or loss from sale of capital assets (attach schedule)	0	0	0	0	0.00
	12 Unusual grants	0	0	0	0	0.00
	13 **Total** revenue (add lines 10 through 12)	159.00	1,023.64	63,000.00	69,300.00	133,482.64
Expenses	14 Fundraising expenses	0	0	0	0	
	15 Contributions, gifts, grants, and similar amounts paid (attach schedule)	0	0	0	0	
	16 Disbursements to or for benefit of members (attach schedule)	0	0	0	0	
	17 Compensation of officers, directors, and trustees (attach schedule)	0	0	3,900.00	4,000.00	
	18 Other salaries and wages	0	0	0	0	
	19 Interest	0	0	0	0	
	20 Occupancy (rent, utilities, etc.)	0	0	1,200.00	1,200.00	
	21 Depreciation and depletion	0	0	0	0	
	22 Other (attach schedule)	2,538.00	1,123.64	57,900.00	64,100.00	
	23 **Total** expenses (add lines 14 through 22)	2,538.00	1,123.64	63,000.00	69,300.00	
	24 Excess of revenue over expenses (line 13 minus line 23)	(2,379.00)	(100.00)	0.00	0.00	

Part IV **Financial Data** *(Continued)*

B. Balance Sheet (at the end of the period shown)		Current tax year Date 4/1-8/31/04
Assets		
1 Cash	1	212.75
2 Accounts receivable, net	2	0
3 Inventories	3	0
4 Bonds and notes receivable (attach schedule)	4	0
5 Corporate stocks (attach schedule)	5	0
6 Mortgage loans (attach schedule)	6	0
7 Other investments (attach schedule)	7	0
8 Depreciable and depletable assets (attach schedule)	8	0
9 Land	9	0
10 Other assets (attach schedule)	10	0
11 **Total assets** (add lines 1 through 10)	11	212.75
Liabilities		
12 Accounts payable	12	0
13 Contributions, gifts, grants, etc., payable	13	0
14 Mortgages and notes payable (attach schedule)	14	0
15 Other liabilities (attach schedule)	15	2,600.00
16 **Total liabilities** (add lines 12 through 15)	16	2,600.00
Fund Balances or Net Assets		
17 Total fund balances or net assets	17	(2,387.25)
18 **Total liabilities and fund balances or net assets** (add line 16 and line 17)	18	212.75

If there has been any substantial change in any aspect of the organization's financial activities since the end of the period shown above, check the box and attach a detailed explanation. ▶ ☐

Schedule H. Organizations Providing Scholarship Benefits, Student Aid, etc., to Individuals

1a Describe the nature and the amount of the scholarship benefit, student aid, etc., including the terms and conditions governing its use, whether a gift or a loan, and how the availability of the scholarship is publicized. If the organization has established or will establish several categories of scholarship benefits, identify each kind of benefit and explain how the organization determines the recipients for each category. Attach a sample copy of any application the organization requires individuals to complete to be considered for scholarship grants, loans, or similar benefits. (Private foundations that make grants for travel, study, or other similar purposes are required to obtain advance approval of scholarship procedures. See Regulations sections 43.4945-4(c) and (d).)

SEE ATTACHMENT M

b If you want this application considered as a request for approval of grant procedures in the event we determine that the organization is a private foundation, check here . . . . . . ▶ ☐

c If you checked the box in **1b** above, check the box(es) for which you wish to organization to be considered.

☐ 4945(g)(1) ☐ 4945(g)(2) ☐ 4945(g)(3)

2 What limitations or restrictions are there on the class of individuals who are eligible recipients? Specifically explain whether there are, or will be, any restrictions or limitations in the selection procedures based upon race or the employment status of the prospective recipient or any relative of the prospective recipient. Also indicate the approximate number of eligible individuals.

SEE ATTACHMENT M

3 Indicate the number of grants the organization anticipates making annually . . . . . . ▶ SEE ATTACHMENT M

4 If the organization bases its selections in any way on the employment status of the applicant or any relative of the applicant, indicate whether there is or has been any direct or indirect relationship between the members of the selection committee and the employer. Also indicate whether relatives of the members of the selection committee are possible recipients or have been recipients.

SEE ATTACHMENT M

5 Describe any procedures the organization has for supervising grants (such as obtaining reports or transcripts) that it awards and any procedures it has for taking action if the terms of the grant are violated.

SEE ATTACHMENT M

For more information, see back of Schedule H.

Safe Passage Foundation
34 Shunpike Road, Suite 3
PMB 101
Cromwell, CT 06416-2453

EIN: 30-0188676

Form 1023

Attachment A
Part I: Line 8

Safe Passage Foundation will not file either Form 990 or Form 990 EZ for its first fiscal year because it did not have gross receipts in excess of $25,000 for such year. Accordingly, the "No" box is checked in Item 8 of Part I.

Safe Passage Foundation
34 Shunpike Road, Suite 3
PMB 101
Cromwell, CT 06416-2453

EIN: 30-0188676

Form 1023

Attachment B
Part I: Line 10
Organizational Documents

Copies of (a) the Consent to Filing from the New York State Commissioner of Education and (b) the Certificate of Incorporation of Safe Passage Foundation with applicable filing receipt from the Department of State of the State of New York.

The Bylaws have not yet been adopted, but will be forwarded once adopted. It is anticipated that the Bylaws will be adopted no later than September 1, 2004.

State of New York }
Department of State } *ss:*

I hereby certify that the annexed copy has been compared with the original document filed by the Department of State and that the same is a true copy of said original.

Witness my hand and seal of the Department of State on

September 21, 2004

Secretary of State

DOS-200 (Rev. 03/02)

F030423000313

The University of the State of New York
Education Department

STATE OF NEW YORK :
: ss.:
COUNTY OF ALBANY :

Pursuant to the provisions of section 216 of the Education Law and section 104, subdivision (e) of the Not-For-Profit Corporation Law, consent is hereby given to the filing of the annexed certificate of incorporation of **Safe Passage Foundation,** a Not-for-Profit corporation.

This consent to filing, however, shall not be construed as approval by the Board of Regents, the Commissioner of Education or the State Education Department of the purposes or objects of such corporation, nor shall it be construed as giving the officers or agents of such corporation the right to use the name of the Board of Regents, the Commissioner of Education, the University of the State of New York or the State Education Department in its publications or advertising matter.

This consent to filing is granted with the understandings and upon the conditions set forth on the reverse side of this form.

IN WITNESS WHEREOF this instrument is executed and the seal of the State Education Department is affixed this 15th day of April, 2003.

Richard P. Mills
Commissioner of Education

By: Richard L. Nabozny

Richard L. Nabozny
Senior Attorney

This consent to filing is granted with the understanding that nothing contained in the annexed corporate document shall be construed as authorizing the corporation to engage in the practice of law, except as provided by subdivision 7 of section 495 of the Judiciary Law, or of any of the professions designated in Title VIII of the Education Law, or to conduct a school for any such profession, or to hold itself out to the public as offering professional services.

This consent to filing is granted with the further understanding that nothing contained in the annexed corporate document shall be construed as authorizing the corporation to operate or maintain a charter school, nursery school, kindergarten, elementary school, secondary school, institution of higher education, cable television facility, educational television station pursuant to section 236 of the Education Law, library, museum, or historical society, or to maintain an historic site.

This consent to filing shall not be deemed to be or to take the place of registration for the operation of a business school in accordance with the provisions of section 5001 of the Education Law, nor shall it be deemed to be, or to take the place of, a license granted by the Board of Regents for the operation of a private school pursuant to the provisions of section 5001 of the Education Law, a license granted by the Commissioner of Motor Vehicles pursuant to the provisions of section 394 of the Vehicle and Traffic Law, a license as an employment agency granted pursuant to section 172 of the General Business Law, or any other license, certificate, registration, or approval required by law.

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F 030423000313

CERTIFICATE OF INCORPORATION

OF

SAFE PASSAGE FOUNDATION

PURSUANT TO SECTION 402 OF THE NOT-FOR-PROFIT CORPORATION LAW

FILED BY: YOO-KYEONG KWON
DEWEY BALLANTINE LLP
1309 AVENUE OF THE AMERICAS
NEW YORK, NY 10019-6092

fac
Type B

1 cc

STATE OF NEW YORK
DEPARTMENT OF STATE
FILED APR 23 2003
TAX $ fee
BY: mf

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F 030423000313

CERTIFICATE OF INCORPORATION
OF
SAFE PASSAGE FOUNDATION
UNDER SECTION 402 OF THE
NOT-FOR-PROFIT CORPORATION LAW

The undersigned, a natural person of the age of eighteen or over, desiring to form a corporation pursuant to the provisions of the Not-for-Profit Corporation Law of New York, hereby certifies:

1. The name of the Corporation is Safe Passage Foundation (the "Corporation").

2. The Corporation is a corporation as defined in subparagraph (a)(5) of Section 102 of the New York Not-for-Profit Corporation Law (the "NPCL") and shall be a Type B corporation under Section 201 of the NPCL.

3. The Corporation is organized exclusively for one or more of the following objects or purposes: charitable, educational, scientific, and/or literary purposes, including (i) serving the needs and interests of persons raised or being raised within isolated and/or restrictive communities (such persons, "Client Base Persons"; such communities, the "Communities of Origin"); and (ii) promoting the safeguarding of the rights of Client Base Persons. In furtherance of these purposes, the Corporation shall:

   (a) plan and implement programs to support Client Base Persons who are in transition from their Communities of Origin by equipping them with the means to successfully enter and adjust to society;

   (b) plan and implement programs to enhance the ongoing well-being of Client Base Persons who have left their Communities of Origin;

   (c) plan and implement programs to raise awareness of the issues that Client Base Persons face, and provide education regarding such issues; and

   (d) conduct any and all other lawful activities which may be useful in accomplishing the aforementioned purposes.

   Nothing herein shall be construed as authorizing the Corporation to operate a nursery school, an elementary school, a secondary school, an institution of higher learning, a museum, an historical society, a cable television facility, or an educational television station; nor shall the Corporation engage in the practice of law or of any of the professions designated in Title VIII of the Education Law.

4. In furtherance of the foregoing purposes, the Corporation shall have all of the general powers enumerated in Section 202 of the NPCL and any other powers now or hereafter permitted by law for a corporation organized for the

foregoing purposes, including, without limitation, the power to solicit grants and contributions for any corporate purpose and the power to maintain a fund or funds of real and/or personal property in furtherance of such purposes.

5. Notwithstanding any other provision of these articles, the Corporation is organized exclusively for one or more of the purposes specified in Section 501(c)(3) of the Internal Revenue Code, as it may be amended (the "Code"), including charitable, educational, scientific, and/or literary purposes, and intends at all times to qualify and remain qualified as exempt from federal income tax under Section 501(c)(3) of the Code and, in connection therewith,

(a) no part of the Corporation's assets, income or profit shall be distributed to or inure to the benefit of any private individual or individuals, provided that nothing herein shall prevent the Corporation from paying reasonable compensation to any person for services rendered to or for the Corporation and making payments and distributions in furtherance of one or more of the Corporation's Section 501(c)(3) purposes;

(b) no substantial part of the activities of the Corporation shall be devoted to the carrying on of propaganda or otherwise attempting to influence legislation, except to the extent permitted by the Code whether pursuant to an election under Section 501(h) or otherwise, and no part of the activities of the Corporation shall be devoted to participating in or intervening in (including the publication or distribution of statements) any political campaign on behalf of or in opposition to any candidate for public office;

(c) the Corporation shall not engage in or include among its purposes any activities not permitted to be carried on by a corporation exempt from federal income tax under Section 501(c)(3) of the Code or by a corporation contributions to which are deductible under Section 170(c)(2) of the Code; and

(d) in any taxable year in which the Corporation is a private foundation as described in Section 509 of the Code, the Corporation shall make distributions at such times and in such manner as not to subject the Corporation to tax under Section 4942 of the Code, and the Corporation shall not engage in any act of self-dealing as defined in Section 4941(d) of the Code, shall not retain any excess business holdings as defined in Section 4943(c) of the Code, shall not make any investments in such manner as to subject the Corporation to tax under Section 4944 of the Code and shall not make any taxable expenditures as defined in Section 4945(d) of the Code.

References in this Certificate of Incorporation to any section of the Code shall include the corresponding section of any future federal income tax code.

6. Nothing herein shall authorize the Corporation to engage in any of the activities mentioned in Section 404(a) through (v) of the NPCL.

7. The office of the Corporation shall be located in New York County, State of New York.

8. The names and addresses of the initial directors of the Corporation, each of whom is of full age, are as follows:

Name	Address
1. Julia McNeil	676A 9th Avenue # 239, New York, NY 10036
2. Lauren Stevens	676A 9th Avenue # 239, New York, NY 10036
3. Stephan Schmidt	676A 9th Avenue # 239, New York, NY 10036

9. The Secretary of State of the State of New York (the "Secretary") is hereby designated as agent of the Corporation upon whom process against the Corporation may be served. The post office address to which the Secretary shall mail a copy of any process against the Corporation served upon the Secretary is Corporation Service Company, 80 State Street, Albany, NY 12207-2543.

10. In the event of the dissolution of the Corporation, whether voluntary, involuntary or by operation of law, the directors of the Corporation shall have the power to dispose of the total assets of the Corporation in such manner as they may by a majority vote determine; provided, however, that such disposition shall be calculated exclusively to carry out the objects and purposes set forth in Articles 3 and 5 above, subject to the limitations contained therein. Any remaining assets and property of the Corporation shall, after payment of all necessary expenses thereof, be distributed to organizations that qualify as exempt under Section 501(c)(3) of the Code, or to the Federal government or State or local governments for a public purpose, subject to the approval of a Justice of the Supreme Court of the State of New York.

IN WITNESS WHEREOF, this Certificate of Incorporation has been signed and the statements made herein affirmed as true under the penalties of perjury this 31st day of March, 2003.

J. McNeil

Incorporator

Name: Julia McNeil

Address: 676A 9th Avenue # 239
New York, NY 10036

Safe Passage Foundation
34 Shunpike Road, Suite 3
PMB 101
Cromwell, CT 06416-2453

EIN: 30-0188676

Form 1023

Attachment C

Part II: Line 1

Activities and Operational Information

The Mission of Safe Passage Foundation ("SPF")

The Need. Adults with a high level of commitment to an ideal, religion or alternative belief system sometimes choose to live within a restrictive, isolated and/or high-demand organization (an "HDO"), commonly referred to as a "cult" by non-members and as a New Religious Movement or "NRM" by members of religiously oriented HDOs. Adults wishing to live in an HDO often cut off ties with their family members, and they often leave their country of origin. Therefore, the children raised in HDOs may have little to no contact with (or even knowledge of) the members of their extended family, and children raised in such a lifestyle are often isolated and without access to conventional forms of education, socialization or protection. As a result, such HDO-raised children who as youth may wish to leave the HDO, may find it difficult or impossible to return to their country of origin, acquaint (or reacquaint) themselves with their relatives and/or function in society.

When such youths exit an HDO, they often do so without critical life skills, adequate education, family support, friends, sufficient knowledge of cultural norms, hope for a better life or an understanding environment to aid them during the transition into society. Thus they face extraordinary challenges, including an exceptional vulnerability to exploitation, marginalization, suicide, medical complications, crime and substance abuse. Many youth, having decided that such a life was not for them, made the momentous decision to leave the HDO in which they grew up, only to meet a premature death by suicide or accidentally -- such as through exposure to drugs, gangs or the sex trade.

While the global population living within HDOs is estimated at several million, limited research has been done on how children are affected by an upbringing in such an environment. Relevant authorities around the world, once alerted to the severity of the problems that do come to light, often lack the necessary resources, skills and even desire to help. Counselors, social workers and health and education officials who interact with HDO youths often lack the information needed to help their clients. This largely silent and invisible demographic acutely needs humanitarian support.

The Response. Safe Passage Foundation (or "SPF") is devoted to providing resources, support and advocacy addressing both the immediate and long-term needs of former and current HDO children while raising public awareness of the issues confronting them. The dual mission of SPF is to ensure (i) that minors within HDOs are protected from abuse and exploitation and that their rights are respected and protected, and (ii) that those who choose to leave an HDO have a support structure throughout the transitional period.

SPF has adopted the United Nations' Convention on the Rights of the Child as the statement of its guiding philosophy. As regards minors within HDOs, SPF will advocate exclusively in the best interests of the children, seeking to foster conditions that will afford them an opportunity for optimum development, including adequate education and socialization, physical and mental health care and protection from abuse and exploitation. To this end SPF will partner community professionals from a wide range of disciplines with persons who, having been raised in an HDO themselves, have a unique understanding of such an environment. This approach combines cultural sensitivity and professional expertise in order to effectively communicate with and support those who are at risk.

While many of SPF's clients may be former HDO children who are no longer minors, the difficulties they confront will often be rooted in the violation of their rights as children. SPF will assist youth who leave an HDO needing support to become independent and productive participants in society, with the long-term goal of seeing individuals succeed in their new lives and realize their full potential. SPF will assist young adults transitioning from HDOs by providing them with educational and occupational tools as well as a network of support to enable successful integration into local communities, allowing the youths to avail themselves of their rights as citizens of their respective countries of nationality. SPF will support their access to educational, occupational, medical, legal and psychological resources as required.

Safe Passage Foundation's Projects

The Outlook. SPF will implement certain key projects, expanding and refining them as it grows and receives additional funding, and as its projects become known to its client base and the general public. Activities will initially focus on and be centered in the United States and Canada, followed by the expansion of projects to additional countries, including Australia, the U.K. and countries in Western and Eastern Europe, South America, Asia and Africa. The course of this expansion will depend largely on the number of volunteers and clients contacting SPF from a given country.

Project Descriptions. The contemplated activities of SPF, described below, can be conceptually divided into the two basic categories of (A) Client Support and Referrals and (B) Public Awareness and Dialogue Efforts. Certain of SPF's projects may have an impact in both areas.

A. Client Support and Referral Activities. Projects in the Client Support and Referrals area will initially comprise (1) a 24-hour toll-free support hotline, (2) a professional and community resource and referral network, (3) the experiential community leadership and empowerment project, (4) a needs assessment study, and (5) the periodic hosting or co-hosting of conferences on issues relating to persons born and/or raised in HDOs, each activity as further described below.

1. 24-Hour Toll-Free Hotline (or the "Hotline"). Some of the immediate risks facing SPF's client base are isolation, suicide and exploitation. When a youth is in crisis, the intervention window can be quite limited, and immediate support is often required. As an initial step to combat these risks, SPF will provide a toll-free hotline available 24 hours a day with specially trained, rotating staff that will offer, on demand, one-on-one peer counseling, supportive interaction and decompression for clients during times of crisis and/or intervention.

The Hotline will also serve as a starting point where SPF clients who are leaving or have just left the HDO where they were raised can, if necessary, seek assistance in meeting their immediate and basic needs. Knowing that family ties can be the most supportive in this type of situation, SPF will seek to help such clients find out who in their immediate family or extended family, if anybody, is in a position to help them with temporary housing, employment, childcare assistance, etc. If there is no relative willing to help and in a position to do so, SPF will find out who in SPF's network is closest and available to help. If no such resources are available and the client is unable to provide for the client's immediate needs, then SPF will commit resources to making sure that the immediate needs of food, shelter and clothing are supplied and subsequently will provide information and networking assistance to help the client in obtaining employment so that the client can become self-supporting (for further information regarding such networking assistance, see Section A 2 below).

The Hotline project will be conducted by adult volunteers who were formerly HDO children. The project will include establishing (i) a training program for all staff members involved in peer counseling and (ii) a referral process to the professional & community resource and referral network (or the "Support Network;" for description, see Section A 2 below).

The Hotline telephone resource will be augmented by a password-protected extranet site where clients may access online support, communicating with counselors privately. Clients who could benefit from longer-term or additional counseling will be directed to the integrated Support Network fostered by SPF, which will coordinate access to existing resources available to its client base (see Section A 2 below).

<u>Time Frame and Requirements, Location</u>. The Hotline project is expected to occupy an estimated 20% of SPF's time. Hotline project activities have not been initiated yet; they are expected to commence in late 2004 or early 2005, continuing indefinitely. Activities will be conducted by SPF volunteers. It is expected that clients placing toll-free calls and volunteers answering them will be located in diverse geographical areas. Thus, Hotline activities, namely, communications via telephone and/or client extranet, will take place initially throughout the United States and Canada and eventually to and from additional countries. Once SPF has the resources to establish a physical office in the United States (which is expected to occur not sooner than two years from the date of this application), Hotline activities, like other activities described below, may be coordinated by SPF staff working from such office.

2. <u>Professional and Community Resource and Referral Network (or the "Support Network")</u>. To meet the needs of clients requiring longer-term counseling or the assistance of other community professionals, SPF will foster an integrated Support Network of resources available to youth attempting to integrate into society in their country of origin. A Support Network is essential to providing and coordinating local access to concrete support. While existing resources may be available, such resources are largely dispersed and fragmentary, making them difficult for a disoriented youth in crisis to locate. In addition, sometimes youths

raised in particularly isolated HDOs may fear or mistrust outsiders, especially health or education officials and governmental or other authorities, presenting an additional barrier to their ability to obtain needed help.

Further, some former-HDO youth who have sought professional help have been met with incredulity on the part of mental health or other professionals unfamiliar with the reality of life in HDOs, who on occasion have doubted the account of their patient/client or discounted it as being too far removed from the realm of what they have previously encountered. Unfortunately for a former-HDO youth in need of support and treatment, however, those professionals may be the only ones available to treat them and such a lack of information can needlessly compound the suffering of one who may already be struggling with isolation and even desperate. Former-HDO youth deserve to be able to reliably obtain the necessary professional help when it is sought. The Support Network will help to counter this tragic lack of knowledge by providing access to research as it becomes available and enabling professionals who wish to further educate themselves on the topic of HDO childhood to contact professionals with applicable experience and knowledge who wish to serve as a resource, enabling a more accurate assessment and understanding of the situation of their client with an HDO childhood.

The Support Network will consist of (i) laypersons interested in SPF's mission and able to provide assistance in any form to SPF's clients, and (ii) community professionals currently available to provide assistance to SPF's client base or interested in doing so, including counselors, health care professionals, law enforcement and educators. This project will determine key, currently-existing resources in each American state and in Canada (and eventually in additional geographic areas) for support and assistance to clientele with their integration.

SPF will evaluate such resources in light of its mission and objective of serving the needs and interests of persons raised in an HDO; the definition and articulation of specific criteria for such evaluation will be an initial step in the Support Network project. Professionals and programs meeting SPF's criteria and interested in participating in such a network will be invited to partner with SPF to provide client assistance as well as to create training programs for SPF staff and volunteers in areas such as crisis intervention, substance abuse and counseling. Contact and other relevant information will be gathered from individuals who contact SPF expressing an interest in providing assistance to SPF clientele, and when applicable such individuals will be interviewed and subsequently may be contacted to become matched up with SPF clients in need of the resources such individuals are able to offer.

A comprehensive database of pertinent information will then be developed and maintained, initially throughout the U.S. and Canada and later internationally, identifying and linking such key resources, professionals and laypersons wishing to assist SPF clients. SPF will utilize this database (i) to provide its clientele with referrals to partner programs and professionals as required, as well as (ii) for purposes of networking to the end of best assisting SPF clientele contacting the Hotline in need help in providing for their basic necessities (see Section A 1 above for information on the Hotline program).

Clients will be able to access certain basic information regarding the Support Network on SPF's public website; additional Support Network resources and information will be available to clients online at a password-protected extranet site. This extranet site will also separately feature functions (i) facilitating interactive communication among SPF staff, clients and partners and (ii) allowing SPF partners and staff to maximize information sharing and provide cost-effective training to volunteers.

Time Frame and Requirements, Location. The Support Network is expected to occupy approximately 15% of SPF's time. Support Network project activities have not yet been initiated; they are expected to begin in late 2004 or early 2005 and to continue indefinitely through the continual updating of databases. The Support Network project will be initiated by the Chief Operating Officer of SPF, with assistance from other SPF Officers and volunteers. By 2006, SPF expects to be in a position to hire two full-time employees to coordinate the continued establishment and maintenance of the Support Network. Activities will initially be carried out in the United States and Canada, expanding to include additional geographic areas. Depending on the adequacy and effectiveness of the resources identified and coordinated by the Support Network, SPF may develop complementary programs to fill any gaps left by existing community resources.

3. Research. As noted above, little research has been done on how children raised in HDOs are affected by their upbringing within these communities. Accurate, quantitative research on the needs of SPF's client base will enable SPF to utilize its resources in the most effective manner. Initially, a Needs Assessment Study will establish the parameters, stakeholders and goals for ensuing in-depth studies of the long-term effects on children who are raised in HDOs. Based on the quantifiable information gathered, SPF will update and upgrade projects and programs on a continual basis in order to effectively assist its client base in the transition from their communities of origin to the societal culture of their choice.

A head of research within SPF will be appointed to manage this project, the initial steps of which will include (i) obtaining letters of recommendation from other researchers, (ii) identifying academics with interest in this field and obtaining their commitment for ongoing study, and (iii) providing assistance to such academics in gaining access to sample groups from SPF's client base as required. SPF's head of research will also be responsible for generally keeping abreast of current research and scholarship relevant to the client base of SPF.

Time Frame and Requirements, Location. Research is expected to occupy an estimated 15% of SPF's time. SPF's Needs Assessment Study will begin in late 2004 or early 2005, and ensuing research will continue indefinitely. Research activities will be conducted by researchers and academics interested in SPF's mission and the realities of its clientele's life experiences. Activities will be based out of the location wherever the head of research (who has not yet been selected) is located, most likely within the United States or Canada, and will take place in diverse geographic areas, depending on the location of the researchers and academics becoming involved from time to time.

4. Experiential Community Leadership and Empowerment Project (or the "Grassroots Projects"). Because empowerment is essential to the successful integration and future success of SPF's clients, a primary goal of SPF is the active participation of experiential youth in its programs. SPF will foster the initiation of Grassroots Projects in its clients' communities to provide local and specialized support where needed. SPF expects to create ten such Grassroots Projects, managed in part by experiential youth from SPF's client base, in North America within the first year of receipt of funding.

SPF staff will provide training and tools for program managers, and assistance from SPF staff and partners will be available as needed. The specific plans and activities of each Grassroots Project will be developed by the teams involved locally in each Grassroots Project, which will be expected to produce both a 1-year and 5-year plan identifying the objectives and requirements for each project, including resource, materials and staffing needs as well as funding goals. SPF will elicit input from Grassroots Project teams and other SPF clients regarding the activities each team will undertake. SPF anticipates that typical Grassroots Project activities may include (i) various occupational support initiatives, (ii) the establishment of support groups and/or funds for young parents in the client base as well as support groups on other topics, (iii) providing information and resources for concerned relatives and other persons close to current or former HDO children, and/or (iv) presenting information regarding HDO children to professionals in the local community.

Time Frame and Requirements, Location. The Grassroots Projects, in the aggregate, are expected to occupy an estimated 10% of SPF's time. Grassroots Project activities have not been formally initiated yet, though SPF Directors and Officers have held discussions in varying depth with each other as well as with HDO-raised peers, friends and acquaintances regarding their own experiences upon exiting an HDO and the issues they confronted. The specific content of each Grassroots Project will be developed on the basis of such discussions held by project participants and input from other SPF clients. Activities are expected to commence in late 2004 and the initial phase to run through 2006; thereafter, similar projects will be initiated and modified based upon the success of the initial local Grassroots Projects and the needs and objectives identified.

The initial Grassroots Projects are expected to be founded in major cities within the United States and Canada, and eventually in additional countries, in locations with significant SPF client presence. In the U.S., possible cities for the first 10 Grassroots Projects include the following. In California and Texas, two states with a significant SPF client base population, respectively: (i) Los Angeles, San Diego and/or San Francisco and (ii) Houston, Dallas and/or Austin. Other possible American cities include: Columbus, Ohio; Portland, Oregon; Boston, Massachusetts; Washington, DC; Pittsburgh, Pennsylvania; Minneapolis, Minnesota; Denver Colorado; Miami, Florida and a tri-state project covering New York, New Jersey and Connecticut.

5. Conferences on Issues Relating to Persons Born and/or Raised in HDOs SPF's Client Base ("Conferences"). From time to time, SPF will organize Conferences where members of its client base from diverse geographical areas can come together in order to address relevant issues, discuss current needs, express concerns and exchange ideas on how to best

support each other in the process of integrating into society as productive and self-reliant participants as well as how to constructively and beneficially manage the transition to self-determination. Some clients of SPF may be successful in certain aspects of their adjustment while desiring help in others, while on the other hand, different SPF clients may have relevant experiences which allow them to provide useful insight and targeted advice in the context of focus or support groups.

For example, SPF clientele concerned with their educational development may benefit from advice on how to navigate the educational systems of their respective locations from those who have preceded them in such endeavors and understand the particular issues their peers face. Similarly in the occupational arena, SPF clientele many benefit from experiential advice on such matters as how to optimally translate their given life experiences, which may be out of the ordinary (and thus difficult for prospective employers and other persons from a non-HDO background to relate to), into a career path of their choice. Some clients may benefit from focus or support groups discussing personal concerns such as emotional adjustment, mental well-being and self-care, which may be especially productive discussions in the context of a focus or support group with persons who share a similar background.

Other life skills such as parenting or managing and planning personal finances or health care may be areas of uncertainty or sources of distress for SPF clients. HDOs sometimes regulate such matters for those within the organization, and some SPF clients may wish to develop an approach that differs from that which they were taught in their community of origin. The mutual exchange of ideas and experience with persons similarly situated could be of great benefit to SPF clients and their families, and can lessen their chances of their becoming a burden on society because of an unsuccessful transition.

In apocalyptic HDOs, for example, planning for a future in society is not usually considered of value. For obvious reasons, it can be detrimental to exiting youth to continue operating in the manner premised on such assumptions; however, such youth may lack concrete knowledge or tools for functioning in a society which contemplates the existence of its future. In authoritarian HDOs, SPF clients may have lacked the important developmental experience of gradually assuming increased responsibility and control over their own lives and choices, making autonomy unfamiliar and even frightening. In collectivist HDOs, SPF clients may have been trained from earliest childhood to function in a manner more focused on the benefit of the organization than of the individual or their nuclear family, an orientation that may present acute challenges in the transition to independent life in a capitalist economy and/or western society.

Other former HDO youth from these same backgrounds who have successfully transitioned are especially able to provide relevant advice as well as, importantly, identification and empathy, decreasing the sense of isolation and despair for those still struggling but unable to find others in the local community who relate to their particular situation, and providing hope with the example of their experience and survival.

Conferences will also be valuable to SPF in evaluating its programs and ensuring that its projects evolve in a manner that is responsive to client needs. By providing a forum where such issues are specifically addressed and brought into focus, Conferences will also contribute in a vital manner to SPF's goal of raising awareness of the needs of SPF's clients among those who will be called upon to work with SPF clientele in their professional capacities or are interested in providing assistance.

Time Frame and Requirements, Location. Conferences are expected to occupy an estimated 10% of SPF's time. SPF hopes to organize the first such conference within three or four years of the date of this application. Related activities will be conducted by SPF staff and volunteers, and possibly by other persons providing relevant resources or the need for which has been indicated in the course of SPF research projects or whose participation has been requested by SPF clients. Activities will be based out of the places where involved SPF staff and volunteers are located, and the location of each Conference will be determined in the course of its planning.

B. Activities in the Area of Public Awareness and Dialogue Efforts. Projects in the area of Public Awareness and Dialogue Efforts will initially comprise (a) raising public awareness through (i) an ad campaign, (ii) the establishing of a public affairs department and (iii) the launching of a website to provide information to donors, the general public and the media; (b) the Voices For Youth project and production of other educational materials; and (c) dialogue efforts.

1. Raising Public Awareness (the "Public Awareness" Project). The public perception of life within HDOs is often inaccurate and sensationalized. Inaccuracies and stereotypes can generate further shunning and marginalization of youth and children raised within HDOs. Conversely, accurate information on the realities these children and youth face will help to bridge the isolation and counteract discrimination and the negative stereotypes that sometimes result in SPF's clients being stigmatized and ostracized because of their parents' or guardians' choices. SPF will sensitize mainstream communities through a public outreach program, encouraging tolerance and acceptance for former HDO children desiring integration. Community outreach will include the participation of successful role models, which can further offer empowerment through example for youth who may currently be marginalized.

The initial goal of the Public Awareness project is to establish a presence for SPF in the public arena. By providing factual and straightforward information regarding the lives of children raised in HDO environments, SPF hopes to sensitize communities to the needs of youth who may need their support to exit and integrate into society.

To further these objectives, SPF will launch a public website providing information to SPF donors, the general public and the media as well as to relatives of current and former HDO children and other persons who may be concerned with the wellbeing of SPF's client base. In addition, the Public Awareness project will include a media campaign for SPF's launch, in connection with which SPF will (i) develop a print, TV, radio and web campaign aimed to increase public awareness and support fundraising efforts, and (ii) provide training for a public affairs department.

Time Frame and Requirements, Location. SPF's Public Awareness projects are expected to occupy an estimated 10% of SPF's time and to begin in the third quarter of 2004 or first quarter of 2005. Activities are expected to be led by the public affairs staff under the direction of the Public Relations Officer, and to be based primarily where the public affairs staff is established, most likely in California or another city in the United States. After the introductory phases have passed, SPF will continue its efforts to raise awareness by providing ongoing public education and a full-time public affairs department, which is expected to eventually consist of two staff members.

2. Voices for Youth. One of the goals of SPF is to provide a forum for youth affected by an HDO upbringing. The experience of speaking out about their own lives can provide empowerment to SPF's clients while giving a human face to those children and youth who have been marginalized and isolated, and for whom tolerance and acceptance is key to successful integration. In the first phase of the Voices for Youth project, a book will be written and published compiling the first-hand accounts of approximately 20 young persons raised in an HDO.

Time Frame and Requirements, Location. SPF's Voices for Youth projects are expected to occupy an estimated 10% of SPF's time and to begin in the third quarter of 2004 or first quarter of 2005. A project leader and twenty participants will carry out the Voices for Youth book project; activities will be conducted where the persons comprising this project team are located. The team will develop a project plan to determine the timeline, scope and effort involved in this project, which SPF hopes to complete in 2006. Based on the success and reaction to the Voices for Youth book project, other specific Voices for Youth projects will be developed to increase client empowerment by allowing their voices to be heard.

3. Dialogue Efforts. SPF will reach out to the communities of origin of its client base with the objective of fostering constructive dialogue in the best interests of the minors being raised within such communities. As a part of this effort, SPF will hold dialogue summits, where both representatives from the communities of origin and former HDO children raised in such communities can come together to maintain productive dialogue regarding the welfare of the minors currently in HDOs.

Time Frame and Requirements, Location. Dialogue efforts are expected to occupy 10% of SPF's time. Activities will be conducted by SPF Directors, Officers, staff and volunteers, including clientele wishing to be involved. SPF will actively seek the participation of community professionals in the dialogue summits, including social workers and professionals in the fields of health care (including mental health) and education. SPF will invite professionals comprising the Support Network (see Section A 2 above) to participate as well as academics and researchers involved in SPF's research activities (see Section A 3 above) or otherwise interested in the subject matter of the summits.

While efforts to foster dialogue are expected to reach full steam in 2006, SPF will probably organize the first dialogue summit within three or four years of the date of this application. SPF's only activity in this area to date took place when, in connection with information received by certain of the Directors & Officers of SPF regarding a purge of those members of a certain HDO which were residing in Brazil, SPF (i) wrote to a spokesperson of the HDO in question to extend an offer of assistance with youth that may be exiting in such connection (in response to which the HDO expressed a lack of interest), and (ii) posted notices on a couple of websites with HDO subject matter, giving information and ideas for linking up persons in need with persons able to provide resources.

Attachment D

Part II: Line 2

SPF will primarily pursue corporate sponsorships and other monetary and in-kind donations from companies and individuals. Government grants are expected to be next in importance as a source of funding, along with grants from private entities. In addition, SPF may organize fundraising events and SPF's directors, officers, employees and volunteers may also individually conduct fundraising among friends and colleagues.

Attachment E

Part II: Line 3

Fundraising Activities

In 2004 and the beginning of 2005, the fundraising strategy for SPF will center on seeking individual and corporate sponsorships. Potential donors will be contacted privately and invited to participate in the funding of projects listed in SPF's response to part II, Line 1 of this Form 1023 (see Attachment C).

While SPF will welcome grants and contributions from one-time donors, SPF will actively seek contributions from sources of regular funding, particularly businesses. Predictable funding is conducive to the sustained program development that will allow SPF to realize its objective of providing ongoing, long-term support for its client base.

In late 2005 or the beginning of 2006, SPF will hire a professional fundraising firm to handle its fundraising activities. At the time of the submission of this document, Safe Passage Foundation has not participated in any fund-raising activities other than various website postings seeking support for its client base. So far, all support has come from Officers, Directors and persons involved with the incorporation phase of SPF. A volunteer has offered to raise the sum of approximately US$63,000 (i.e., 50,000 Euros) for SPF.

The current draft text of SPF's brochure is enclosed. SPF is currently in the process of developing the brochure's graphic design. A copy of articles constituting the referenced website submissions is also attached.

Attachment F
Part II: Line 4
Officers & Directors

Officers

Name, Address and Title	Annual Compensation (in each case, contemplated for 2005 fiscal year)
Lauren Stevens —President, CEO 14277 Preston Road #526 Dallas, TX 75240	$ 1,000
Julia McNeil —Vice President, COO 233 Berkeley Street Toronto, ON M5A 2X3, Canada	None
Nahchey Storer —Treasurer, CFO 232 S. New Hampshire Ave., Unit # 1 Los Angeles, CA 90004	$ 900
Sharon Loin —Secretary 131 Trolley Crossing Middletown, CT 06457-5848	$ 1,000
Daniel Roselle, Jr. —Public Relations Officer 9612 Lucerne Avenue # 201 Culver City, CA 90232	$ 1,000

Directors

Name and Address	Annual Compensation
Lauren Stevens 14277 Preston Road #526 Dallas, TX 75240	None
Julia McNeil 233 Berkeley Street Toronto, ON M5A 2X3, Canada	None
Nahchey Storer 232 S. New Hampshire Ave., Unit # 1 Los Angeles, CA 90004	None

Attachment G
Part II: Line 12b

SPF will provide its benefits, services and/or products to individuals who were raised as minors in any HDO and to minors currently living within an HDO. No restrictions in respect of race, national origin, sex, gender identity, sexual orientation, disability or employment status will apply. Persons requesting SPF's assistance or wishing to participate in its programs will be asked to inform SPF staff of the identity of the HDO (i.e., a restrictive, isolated and/or high-demand organization) in which they found themselves as a minor, the length of time they were within the HDO and their age during that time.

For SPF clients who are just leaving an HDO, SPF's primary concern will be that their immediate and basic needs are met. Knowing that family ties can be the most supportive in this type of situation, before committing its resources, SPF will ascertain who, if anybody, in the client's immediate or extended family is in a position to help the client with resources such as temporary housing, employment, childcare, etc. If there is no relative available to help, then SPF will determine who in the Support Network is closest and available to help the client.

If no such support is available, then SPF will commit its own resources to making sure that the client's immediate needs of food, shelter and clothing are supplied in the immediate term. Once these urgent needs are covered, SPF's next step is to provide information and networking assistance to help the client to obtain employment and become self-supporting. In cases of exceptional need, such as that of a client with a disability, SPF may seek to provide longer-termed support as funding permits.

Once a client has secured a source of support, SPF's goal is to work with the client on the adaptation phase. SPF will provide them with resources such as cultural information, lists of resources in their community (including any local Grassroots Project; see Section A 4 above), emotional support and counseling (if desired). SPF will check in with the client periodically over their first year to find out if there is anything they are struggling with and to provide them access to resources and information in areas presenting difficulties. In certain cases, based on criteria set forth in Attachment H, SPF will provide subsidies and grants for education.

In the case of clients who are contacting SPF after some time has elapsed since they left an HDO, the needs will vary from emotional support and counseling to educational sponsorships, to information about the culture of origin in the case of misplaced clients who left in a country other than that of their nationality. Each situation will be evaluated on a case-by-case basis using criteria established in Attachment H, if applicable, and based upon (i) the request that is being made (if any) and (ii) needs SPF may see but that the client has not requested. For example, SPF may be approached for a scholarship grant and while talking with the client, come to understand that he/she does not properly speak the language in the country he/she is in, nor does he/she have adequate housing, has no friends and is suffering from depression. While providing the scholarship may or may not be an option based on the scholarship criteria (see Attachment H), SPF will provide support in the other areas that were observed where help is needed.

In summary, with each client SPF will follow a hierarchy of needs: food, shelter and clothing; employment; emotional support and counseling; education and so forth. Clients with needs lower down in this protocol will be given priority followed by the dedication of SPF's resources to higher protocol needs.

As regards efforts by SPF to advocate for the protection of the rights of minors within HDOs, SPF will carry out efforts to educate the public and relevant parties regarding the realities of childhood in such an environment, based on the experience of persons who had such an upbringing. If concerns should be raised regarding the situation of children within a given HDO, SPF will seek to obtain background information and insight from persons who themselves have been within the same HDO as a minor, partnering them with the relevant professionals or interested party so as to arrive at the most accurate assessment possible of the situation and to ascertain what needs or concerns may be the most relevant in the specific situation. SPF will always advocate in the best interests of the children.

The majority of persons receiving the benefit of SPF's physical resources and assistance are expected to be children and youth (i.e., persons under the age of 30). As increased resources permit it, SPF will expand its programs providing tangible, material assistance so as to provide more extensive assistance to children and youth as well as to needy individuals in the client based who are no longer youths. Children and youths as well as persons born and/or raised in any HDO who are older will be beneficiaries of projects aimed at providing support having a moral, mental, psychological and/or emotional benefit. Persons born and/or raised in an HDO, regardless of their age, are expected to benefit from SPF's activities such as research studies and public awareness efforts and may be invited to participate in such efforts.

Volunteers from non-HDO-childhood backgrounds who are committed to the mission of SPF will be welcome to assist the organization. Professionals and other persons who may not belong to SPF's target demographic may also be engaged in an employed capacity as SPF's programs require and resources permit.

Attachment H
Part IV A, Column (a)

Line 22(a)
Expenses, Period of 4/1/04 to 7/31/04

Attendance by COO/Director J. McNeil and Secretary S. Loin at conference in Edmonton, Canada of the American Family Foundation	1,879.00
Form 1023 User Fee	500.00
Mailbox for SPF in Connecticut, 1 Year:	159.00
TOTAL:	2,538.00

Attachment I
Part IV A, Column (b)

Line 22(b)
Expenses, Period of 4/23/03 to 3/31/04

Corporation Service Company name reservation service:	35.00
Secretary of State Fee for name reservation:	10.00
Use of Corporation Service Company as address in Articles of Incorporation for Secretary of State to mail service of process:	325. 64
SPF Mailbox in NYC with Mail Boxes, Etc. (9 months):	420.00
Literature by LANY (Lawyers' Alliance for New York) on NY not-for-profit organizations for use by Directors, Officers, Secretary & incorporators (incl. LANY P&H cost):	138.00
Fee for application for waiver from Commissioner of Education:	10.00
Secretary of State Fee for filing Articles of Incorporation:	75.00
Secretary of State Fee for certified copy of Articles of Incorporation:	10.00
E*Trade, required minimum deposit to SPF's Bank Account:	100.00
TOTAL:	1,123.64

Attachment J
Part IV A, Column (c)

Line 17(c)

Compensation of Officers, 2005 Fiscal Year

President	$ 1,000
Vice-President	$ 0
Treasurer	$ 900
Secretary	$ 1,000
Public Relations Officer	$ 1,000
Total:	$ 3,900

Line 22(c)

Other Expenses, 2005 Fiscal Year (proposal based on start-up funding of $63,000)

I. Personnel

Reimbursement of Officers & Directors for
Out-of-Pocket Expenditures, SPF Start-Up
Costs…………………………………………………..… 2,100
Accountant……………………………………………… 1,500

II. Non-Personnel

Office set-up, equipment…...……………………………1,900
Phone equipment/ installation …………………...……2,400
Accounting software…………………………………….500
Website/ Email hosting………………………………….310
Mail service/ address…………………………………….160
Postage/ Courier…………………………………...…….260
Printing Costs…………………………………………....280
Liability Insurance…………………………..…………1,050
Filing/ Legal Fees……..……….………………………1,440
Independent Audit……………………………………..1,000

Sub-total……………..…………………………………………………12,900

III. Program and Client Care

Toll-free number………………………………………2,200
Research studies………………………………………6,500
Support network establishment………………………..5,000
Project development.…………………………………..3,500
Public awareness….…...………………………………8,000
Voices for Youth……………………………………17,000
Educational material……………..……………………2,800

Sub-total……………………………………………………………….45,000

Total, Other Expenses………………………………………………………57,900

Attachment K
Part IV A, Column (d)

Line 17(d)

Compensation of Officers, 2006 Fiscal Year

President	$ 1,000
Vice-President	$ 0
Treasurer	$ 1,000
Secretary	$ 1,000
Public Relations Officer	$ 1,000
Total:	$ 4,000

Line 22(d)

Other Expenses, 2006 Fiscal Year (proposal based on funding of $69,300)

I. Personnel

Reimbursement of Officers & Directors for
Out-of-Pocket Expenditures on SPF
Business……………………………………………….…2,000
Accountant……………………………………………..   1,540

II. Non-Personnel

Office set-up, equipment…..……………………………2,000
Phone equipment/ installation …..…………………..……2,300
Website/ Email hosting……………………………………310
Mail service/ address………………………………………150
Postage/ Courier…………………………………...…….300
Printing Costs……………………………………….....500
Liability Insurance…………………………..…………1,200
Filing/ Legal Fees……..……….………………………………2,000
Independent Audit………………………………………..1,000

Sub-total……………..……………………………………………………13,300

III. Program and Client Care

Toll-free number………………………………………2,500
Research studies………………………………………7,500
Support network establishment…………………………..5,500
Project development.……………………………………..4,000
Public awareness….…...……………………………9,000
Voices for Youth……………………………………19,000
Educational material……………..……………………3,300

Sub-total……………………………………………………………….50,800

Total, Other Expenses ……………………………………………………64,100

Attachment L
Part IV B: Line 15

Loan to cover minimum checking account deposit	100.00
Loan for Form 1023 User Fee for EO Determination Letter Request	500.00
Loan for attendance at conference of the American Family Foundation in Edmonton, Canada	2,000.00
TOTAL:	2,600.00

Attachment M
Responses to Schedule H
Organizations Providing Scholarship Benefits

Line 1a

In the future, possibly after its 2006 fiscal year, SPF hopes to have sufficient resources to implement a program for providing scholarships on the following basis:

- The applicant must be currently enrolled in a degree/diploma/certificate program within the US. Degree/diploma/certificate programs in other countries will be considered for eligibility, provided SPF is active in and has current programs within this country.

- Awards are limited to a maximum of $5,000, but the amount may vary from year to year, subject to funding.

- Scholarship benefits will be divided into three different categories. An applicant may apply in one or more categories to be eligible for a scholarship benefit:

    - **Demonstrated financial need**. If an award is made on the basis of financial need, it is assumed that the student's financial situation will remain unchanged for the next academic session. (See attachment, Safe Passage Foundation Financial Need Assessment Form)

    - **Academic achievement**. To be eligible for an award in this category, the applicant must currently have and maintain a grade average equivalent to at least 80%. Transcripts of the applicant's grades must be submitted with the application. Successful applicants must submit transcripts each semester for the previous term.

    - **Community participation and involvement.** To be eligible for an award in community participation and involvement, an applicant must have demonstrated leadership, outstanding achievement over obstacles and/or commitment to community participation, including (but not limited to) improving the lives of other current and/or former HDO children. (See attachment, Safe Passage Foundation Community Involvement Scholarship Application)

- The availability of scholarship benefits will be advertised on the Safe Passage Foundation's web site, as well as in all print materials (and materials in other media) that are produced by Safe Passage Foundation regarding resources provided.

- Sample copies of applications are attached following these responses to Schedule H.

Line 2

- The applicant must have been born and/or raised in an HDO. Whether or not the community the applicant was raised in meets the criteria established for an HDO will be determined by the selection committee.

- There are no restrictions based on race or employment status of the recipient or any relative of the recipient.

- While statistics on the number of children born into HDOs are difficult to find, the approximate number of eligible individuals in the U.S. is estimated at between 10,000 and 100,000.

Line 3

Initially up to five. SPF will expand the number as funding increases, up to twenty in 2008.

Line 4

SPF will not base its selection on the employment status of the applicant. No relatives of members of the selection committee will be eligible for receiving scholarship benefits from SPF.

Line 5

If a recipient has qualified for an award in the academic excellence category, transcripts of recipient's current grades must be sent to the selection committee each semester. If the grade average of the recipient falls below the equivalent of 80%, the recipient will no longer be eligible for the award, and subsequent payments will not be made. Recipients in other categories must provide evidence (in the form of transcripts or other official documentation from their academic institution) of having successfully completed the semester with a passing grade to be eligible to reapply in subsequent academic terms.

Safe Passage Foundation Financial Need Assessment Form

Name:

Academic Institution:

Student I.D. Number:

Social Security Number:

Address:

Department:

E-mail Address:

Telephone Number (Include Area Code):

Marital Status:
Single ___
Married ___
Other ___

Children (do not include children who have been out of high school for at least five years):
Number of dependent children _________

Other Dependents: Number of other dependents ________ Relationship:

____

Declaration

I hereby certify that the information provided on this application is, to the best of my knowledge, true and complete. I understand I may be required to supply documentation, specifically my tax return (or spouse's, if applicable), for the previous year, if this application is successful and if I am requested to do so.

____

Signature of Applicant Date

Budget Outline

Please provide the following summary for the twelve-month or eight-month period of study from __________ (MM/YY) to __________ (MM/YY).

Resources	**Amount**	**Expenses**[1]	**Amount**
Awards (specify)	$	Fees	$
Research Assistantship[2]	$	Books & Academic Supplies	$
Teaching Assistantship	$	Rent/Mortgage & Utilities	$
Other Income	$	Food & Household Supplies	$
Income of spouse/partner	$	Transportation	$
Less Tax	$	Child Care	$
Total Net Income	$	Medical/Dental	$
Savings	$	Clothing	$
-	-	Others (specify)	$
-	-	-	$
-	-	-	$
Total	**$**	**Total**	**$**

[1] Include expenses for your spouse/partner, if applicable.

[2] If your graduate department provides a guaranteed stipend, you should include that amount as a resource in your budget. Please note that the needs assessment we perform may be used either to locate particular sources of funding for that stipend, and/or to augment the total amount of funding you receive.

Additional information:

If there are any additional details that you wish to provide, please use the space below. Outstanding student loans may be listed below.

Safe Passage Foundation Community Involvement Scholarship Application

Name:

Academic Institution:

Student I.D. Number:

Social Security Number:

Address:

Department:

E-mail Address:

Telephone Number (Include Area Code):

Provide the name and telephone number of the individuals who will be providing your letters of reference.

Name:
Telephone Number:
Your relationship with this individual:

Name:
Telephone Number:
Your relationship with this individual:

Attach two letters of reference in support of your application from people who can attest to your community involvement, participation in volunteer activities and/or outstanding accomplishments.

Attach a statement explaining how you believe you meet the criteria for this award. Please explain why you think you would be a worthy recipient.

Declaration

I hereby certify that the information provided on this application is, to the best of my knowledge, true and complete. I understand I may be required to supply additional documentation, if this application is successful and if I am requested to do so.

Signature of Applicant Date